

P.O. Box 2008, New Britain, Connecticut 06050 (203) 827-7700

Office of the President

RESOLUTION

concerning

RECLASSIFICATION OF POSITION

PURCHASING SERVICES OFFICER 2

to

ASSISTANT DIRECTOR OF INSTITUTIONAL SERVICES/ADMINISTRATOR III

at

WESTERN CONNECTICUT STATE UNIVERSITY

November 3, 1989

RESOLVED, That the position of Purchasing Services Officer 2 be reclassified to Assistant Director of Institutional Services/Administrator III effective November 3, 1989, in accordance with all provisions and expectations as set forth in the proposal dated October 6, 1989, which is attached as an addendum to this resolution.

A Certified True Copy:

President



5U - 2

## CONNECTICUT STATE UNIVERSITY POSITION ACTION REQUEST FORM

| SUBMITTED 10/6/8 | 9 |
|------------------|---|
| BY: CSU[]        |   |
| ccsu [] scsu [   | ] |
| ECSU [ ] WCSU [X | Ŕ |

| POSITION<br>ACTION:   | ESTABLISH ( )               | RECLASSIFY ( )          | OTHER (X)       | DATE EFFECTIVE 11/3/89          |  |  |
|---|-----------------------------|-------------------------|-----------------|---------------------------------|--|--|
| NATURE OF TH  | E POSITION: PERM            | ANENT [X] FULL-         | TIME [ ] TEMPOR | ARY [ ] PART-TIME[ ]            |  |  |
| POSITION Admin. 3/ Assistant Director TITLE: Purchasing Svcs. Officer 2 6698 of Institutional Services 7918 |                             |                         |                 |                                 |  |  |
| . CUR   | RENT                        | CLASS CODE              | PROPOSED        | CLASS CODE                      |  |  |
| POSITION<br>NUMBER 0008   | CURRENT<br>SALARY \$35,463. | PROPOSED SALARY \$ 37,9 | 63. FUND Gen.   | BARGAINING<br>UNIT A & R AFSCME |  |  |
|   |                             |                         |                 | FROM TO                         |  |  |

### EXPLAIN THE NATURE OF THE PROPOSAL:

We are proposing that the University's current classified position, Purchasing Services of Efficer 2, become an unclassified position within the SUOAF-AFSCME bargaining unit. The incumbent, Bob Walther, will become Assistant Director of Institutional Services/Admin. 3 effective 10/6/89.

#### JUSTIFICATION:

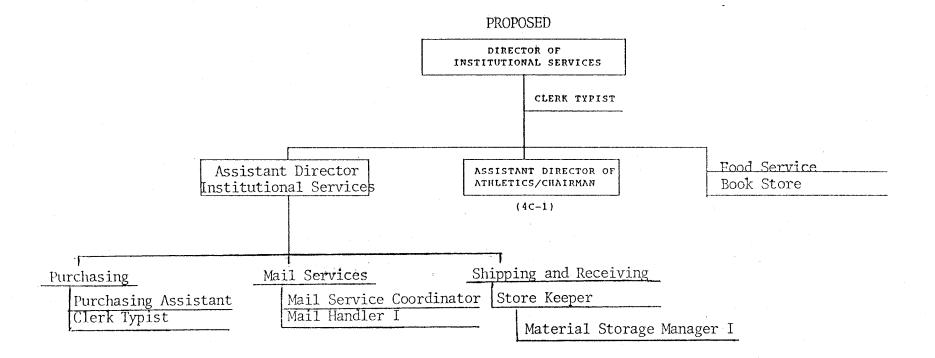
Currently, the Purchasing Services Officer 2 is responsible for purchasing at the University. As Asst. Director of Institutional Services, the incumbent's duties will increas to include not only purchasing but also supervision of the shipping and receiving department, and supervision of the mail services department.

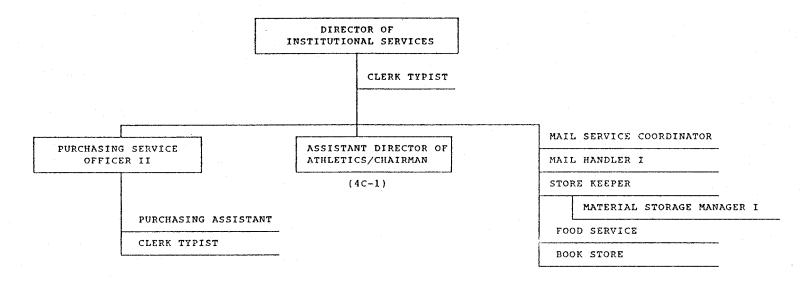
The scope of these duties and responsibilities, we feel, merit the reclassification of this position to Admin. 3/Asst. Director of Institutional Services.

\$ 2,500.
COST OR SAVINGS

9/12/89
SIGNED (UNIVERSITY) DATE

ATTACH OLD AND NEW STAFFING CHART, (A)
JOB DESCRIPTION, AND
SUOAF SIGN OFF FORM IF REQUIRED





Position Title: Assistant Director of Institutional Services

Administrative Rank: 3

Incumbent:

Under the supervision of the Director of Institutional Services, the Assistant Director is responsible for all commodity and services acquisitions from initial purchase request through the receiving and authorizing payment including the following:

- 1. Oversees University purchasing operations including administration of the CHRO compliance program.
- Directs the small business set-aside program for registered small and minority vendors.
- 3. Executes commodity and service acquisitions including service contracts, lease/purchase transactions, and public works projects.
- 4. Selects sources, solicits, and reviews competitive bids for university purchases.
- 5. Approves purchase orders, fiscal commitments, and payment documents.
- 6. Supervises the Shipping/Receiving and University Stores facility including maintenance of stocking levels for materials in inventory and implementations of the University's equipment replacement system.
- 7. Administers the competitive bidding and recordkeeping portions of public works (capital construction) projects.
- 8. Recommends university purchasing policy and advises the administration on purchasing and related matters.
- 9. Supervises the Mail Service Department.
- 10. Performs other duties and responsibilities related to those enumerated above which do not alter the basic level of responsibility of the position.
- 11. Oversees the University Recycling Program.

#### QUALIFICATIONS

Four years administrative experience equipping the incumbent to assist in Fiscal Affairs Operations. Bachelors Degree preferred.

The qualifications may be waived for individuals with appropriate alternate experience.

# SUDAF/AFSCHE POSITION ACTION REQUEST FORM AND PROCEDURES

| Position Title Assistant  | Director of Institutiona   | l Services/Admin. 3  |  |
|---|--|--|--|
| Campus Western Connect:   | icut State University  | Date 9/12/89   |  |
| Attachments shall include t   | creates and presents package to<br>the following items where applic<br>, 3) salary, rank, and rationale                                  | caole: 1) a copy of this si                                    | neet, 2) new and                       |
| INITIATING PRESIDENT OR DESIG   | INEE Frank Muska   |  |  |
| DATE PRESENTED TO CAMPUS SUO  | AF REPRESENTATIVE 9/12/89  |  | \                                      |
| SUDAF/AFSCME CAMPUS REVIEW AN   | ID RECOMMENDATION BY   | ne kurokus (Should   | (bea.4)                                |
| DATE OF SUOAF CAMPUS REVIEW   | 9/1/89   |  |  |
| THE ABOVE-MENTIONED PACKAGE )   | HAS BEEN FORWARDED TO THE LOCAL  | UNION BY THE CAMPUS DPA.                                       |  |
| interval. Further negotiation   | orking days after receipt Sta<br>on may occur at this level prior<br>tals to the initiating Universit                                    | r to final Union approval. U                                   |  |
| SUDAF/AFSCME LOCAL PRESIDENT  | OR DESIGNEE  | Date   |  |
| DISPOSITION AT SUDAF LOCAL LE<br>() approve proposed rank and<br>Comments or Recommendations: |  | ( )disapprove proposed rank and                                | l salary                               |
|   |  |  |  |
| DATE RETURNED TO LOCAL DPA  |  |  |  |
| for review. If no further is<br>Personnel. The Vice Presiden                                  | rking days after receipt Local sues arise, the document is signt for Personnel also provides are required, documents are reconsultation. | ned by and remains with the Via signed copy to the SUCAF/AF    | ice President for<br>SCME Local Presi- |
| DATE CONSIDERED BY DPA'S COUN   | CIL  |  |  |
| DISPOSITION AT COUNCIL LEVEL: (()) approve submission to PERComments or Recommendations:      |  | n to PERC  |  |
|   |  |  |  |
| VICE PRESIDENT FOR PERSONNEL_   | Cand C Wat   | DATE /   | 0/18/89                                |
| action it is the responsibili   | Personnel submits package to P<br>ty of the Campus DPA to inform<br>nt officials of PERC disposition                                     | PERC at its next scheduled mee<br>the campus and Local SUOAF/A | ting. Upon PERC                        |
| DISPOSITION AT PERC LEVEL:  |  |  |  |
| ( )approved ( )disapp   | roved  |  |  |
| DATE  |  |  |  |
| DATE OF BOARD APPROVAL  |  |  |  |
| DATE OF BOARD DISAPPROVAL   |  |  |  |