



RESOLUTION

concerning

THE PURCHASE OF EQUIPMENT USED FOR RESEARCH PURPOSES, LIBRARY MEDIA AND LIBRARY BOOKS

June 13, 2003

WHEREAS, Section 10a-151a(a) of the Connecticut General Statutes provides that the Board of Trustees shall designate annually an amount to be spent by each campus for the purchase of research equipment, library media and library books, and

WHEREAS, Section 10a-151a(b) of the Connecticut General Statutes provides that the Chancellor of the Connecticut State University System shall report annually to the Board of Trustees the amounts expended for research equipment, library media and library books, and

WHEREAS, The appended schedule reflects the actual amounts expended for fiscal year ended June 30, 2002, and the amounts estimated to be spent for fiscal year ending June 30, 2003 for the purchase of research equipment, library media, library books and periodicals for the four universities, therefore be it

RESOLVED, That for the fiscal year ended June 30, 2004, the amounts shown on the appended schedule are designated to be spent by each university for the purchase of research equipment, and total library expenditures, including library media and library books.

A Certified True Copy:

William J. Cibes, Jr.
Chancellor

CONNECTICUT STATE UNIVERSITY SYSTEM
PURCHASE OF EQUIPMENT FOR RESEARCH PURPOSES,
LIBRARY AND MEDIA BOOKS

	<u>ACTUAL FY2000</u>	<u>ACTUAL FY2001</u>	<u>ACTUAL FY2002</u>	<u>ESTIMATED FY2003</u>	<u>REQUESTED FY2004</u>
<u>CENTRAL</u>					
LIBRARY BUDGET*	1,255,000	1,550,000	1,452,700	1,505,500	1,275,000
<u>Actual Expenditures:</u>					
Library Books	318,116	350,015	368,015	290,000	290,000
Periodicals	793,402	864,248	877,755	825,000	825,000
Electronic Periodicals	73,711	41,710	197,303	140,000	140,000
All Other Library Equipment	52,477	79,579	27,675	20,000	20,000
TOTAL LIBRARY EXPENDITURES	<u>1,237,706</u>	<u>1,335,552</u>	<u>1,470,748</u>	<u>1,275,000</u>	<u>1,275,000</u>
RESEARCH EQUIP. BUDGET	25,400	14,400	15,500	15,800	6,977
TOTAL RESEARCH EQUIP. EXP.	16,948	17,119	10,064	7,067	6,977
<u>EASTERN</u>					
LIBRARY BUDGET	565,000	792,106	718,401	721,770	741,980
<u>Actual Expenditures:</u>					
Library Books	208,207	232,640	246,541	237,498	244,148
Periodicals	299,605	331,867	362,919	371,057	381,447
Electronic Periodicals	62,992	91,293	99,394	97,158	99,878
Other	15,476	16,370	16,603	16,057	16,507
TOTAL LIBRARY EXP.	<u>586,280</u>	<u>672,170</u>	<u>725,457</u>	<u>721,770</u>	<u>741,980</u>
RESEARCH EQUIP. BUDGET	0	0	0	0	0
TOTAL RESEARCH EQUIP. EXP.	0	0	0	0	0
<u>SOUTHERN</u>					
LIBRARY BUDGET	1,577,062	1,788,048	1,948,965	1,948,965	2,041,387
<u>Actual Expenditures:</u>					
Library Books	668,867	660,511	792,225	574,465	661,387
Periodicals	642,087	716,735	753,277	929,500	700,000
Electronic Periodicals	165,635	107,154	366,242	300,000	600,000
Other	47,012	42,656	91,394	95,000	80,000
TOTAL LIBRARY EXP.	<u>1,523,601</u>	<u>1,527,056</u>	<u>2,003,138</u>	<u>1,898,965</u>	<u>2,041,387</u>
RESEARCH EQUIP. BUDGET	1,774	0	0	5,000	15,000
TOTAL RESEARCH EQUIP. EXP.	3,099	4,758	14,017	15,000	15,000
<u>WESTERN</u>					
LIBRARY BUDGET	482,750	482,750	583,858	581,000	549,514
<u>Actual Expenditures:</u>					
Library Books	122,840	72,449	90,871	43,100	44,000
Periodicals	265,498	79,637	343,646	292,820	272,514
Electronic Periodicals	76,467	318,029	68,604	70,164	71,000
Other	78,157	72,001	85,686	162,757	162,000
TOTAL LIBRARY EXP.	<u>542,962</u>	<u>542,116</u>	<u>588,807</u>	<u>568,841</u>	<u>549,514</u>
RESEARCH EQUIP. BUDGET	0	0	0	0	0
TOTAL RESEARCH EQUIP. EXP.	2,790	0	9,531	15,117	0

*BR#02-30 (for all except FY04)

Sources for Information:

Actual FY02 from Midyear Spending Plan (Res.Equip.Exp. From Universities)

Est. FY03, Req. FY04 from FY 2003-04 Spending Plan book (Library: wksh 7-03, 7-04 / Research: From Universities)

ITEM

The purchase of equipment used for research purposes, library media and library books for the Connecticut State University System.

BACKGROUND

Section 10a-151a(a) of the Connecticut General Statutes provides that the Board of Trustees shall designate annually an amount to be spent by each campus for the purchase of research equipment, library media and library books. Section 10a-151a(b) of the CGS provides that the Chancellor of the Connecticut State University System shall report annually to the Board of Trustees the amounts expended for research equipment, library media and library books.

ANALYSIS

In FY2001-02, the Connecticut State University System expended \$4,788,150 for the purchase of library media and library books. For FY2002-03, the universities budgeted \$4,757,235 with projected expenditures at \$4,464,576. This represents a decrease of \$323,574 or 6.8% over FY2001-02. For FY2003-04, expenditures are budgeted at \$4,607,881, an increase of 3.2%.

For FY2001-02, purchases of equipment for research purposes totaled \$33,612 for the Connecticut State University System. Projected research equipment expenditures for FY2002-03 and FY2003-04 are \$37,184 and \$21,977 respectively.

- For FY2001-02, Central's library purchases amounted to \$1,470,748, \$18,048 or 1.2% higher than budgeted. For FY2002-03, Central projects library purchases of \$1,275,000, which are \$230,500 or 15.3% less than budgeted. For FY2003-04, Central plans to keep spending constant with the FY2002-03 projection of \$1,275,000. Central also expects to expend \$7,067 and \$6,977 for research equipment in FY2002-03 and FY2003-04 respectively.
- For FY2001-02, Eastern's library purchases amounted to \$725,457, \$7,056 or 1.0% higher than budgeted. For FY2002-03, Eastern projects expenditures remaining at the budgeted level of \$721,770, a decrease of \$3,687 or 0.5% from the prior year. For FY2003-04, Eastern is budgeting \$741,980, an increase of \$20,210 or 2.8% over the FY2002-03 estimate. In the area of research equipment, Eastern estimates no expenditures in either FY2002-03 or FY2003-04.
- For FY2001-02, Southern's library purchases amounted to \$2,003,138, \$54,173 or 2.8% higher than the budgeted amount of \$1,948,965. For FY2002-03, Southern projects library purchases of \$1,898,965, \$50,000 or 2.6% less than budgeted; and for FY2003-04, Southern is budgeting \$2,041,387, an increase of \$142,422 or 7.5% from prior year. In the area of research equipment, Southern expects to incur expenses of \$15,000 per year in both FY2002-03 and FY2003-04.
- For FY2001-02, Western's library purchases amounted to \$588,807, \$4,949 or 0.8% higher than budgeted. FY2002-03 expenditures of \$568,841 were \$12,159 or 2.1% less than budget. For FY2003-04, Western is budgeting \$549,514, a decrease of \$19,327 or 3.4% from FY2002-03. Western also expects to spend \$15,117 for research equipment in FY2002-03 with no expense budgeted for FY2003-04.

CHANCELLOR'S RECOMMENDATION

Approval of projected expenditures for the purchase of equipment used for research purposes, library media, library books and periodicals for the four universities for fiscal year 2003.